

**NMC, INC.
AND SUBSIDIARY
(FORMERLY HEXAGON CONSOLIDATED COMPANIES OF AMERICA, INC.)
CONSOLIDATED BALANCE SHEETS
DECEMBER 31, 2006 AND 2005**

<u>ASSETS</u>	December 31, 2006	December 31, 2005
CURRENT ASSETS		
Cash	\$ 200,216	\$ 59,320
Prepaid royalties	36,040	36,040
Total current assets	236,256	95,360
Property, plan and equipment	470,751	809,891
Mineral inventories	432,005,855	432,005,855
Other assets	7,000	17,707
TOTAL ASSETS	<u>\$432,719,862</u>	<u>\$432,928,813</u>
<u>LIABILITIES AND STOCKHOLDERS' EQUITY</u>		
CURRENT LIABILITIES		
Accounts payable and accrued expenses	\$ 389,908	\$ 133,741
Customer down payment	1,070,860	720,860
Total current liabilities	1,460,768	854,601
LONG TERM LIABILITIES		
Reclamation	150,278	250,000
Convertible preferred stock	-	3,029,400
Convertible class A preferred stock	-	1,300,000
Employee stock options	-	30,879
Due to stockholders	10,867,122	11,271,096
Total long term liabilities	11,017,400	15,881,375
TOTAL LIABILITIES	12,478,168	16,735,976
STOCKHOLDERS' EQUITY		
Convertible preferred stock, \$.001 par value, 600,000,000 shares authorized, 600,000,000 shares issued and 594,000,000 shares outstanding in 2006 and 2005	6,000	6,000
Convertible class A preferred stock, \$.001 par value, 500,000,000 shares authorized and 500,000,000 and zero shares issued and outstanding, respectively	500,000	-
Common stock, \$.001 par value, 3,400,000,000 shares authorized, 5,575,000,000 4,386,748,347 shares issued and outstanding respectively	5,575,000	4,386,749
Treasury stock, convertible preferred stock (6,000,000 shares)	(340,019)	(340,019)
Additional paid-in capital	485,887,783	479,422,313
Accumulated deficit	(71,387,070)	(67,282,206)
TOTAL STOCKHOLDERS' EQUITY	420,241,694	416,192,837
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u>\$432,719,862</u>	<u>\$432,928,813</u>

See accompanying notes to consolidated financial statements.